

MARKET-LINKED GUARANTEED INVESTMENT (MLGI)

Global Market Guaranteed Investment

Term: 6 years



OVERVIEW

The Global Market Guaranteed Investment offers you the return potential of large companies from different regions of the world while protecting your capital. This investment is ideal for diversifying your portfolio.

- Capital 100% guaranteed at maturity
- Protected by deposit insurance¹
- Possibility to have interest paid at maturity
- Eligible for registered plans
- Income taxed at maturity if investment is non-registered²
- No management fees
- Hedged against foreign currency fluctuations
- Eligible for potential member dividends

Performance indicators	\$1,000 and more
Maximum annual compound rate of return	9.25%
Maximum cumulative return	70.00%
Participation rate	100%

Key dates	
Sale period	November 23, 2021 to January 24, 2022
Investment issuance	February 7, 2022
Investment maturity	February 7, 2028

The participation rate represents the percentage of the benchmark securities appreciation rate used to calculate return at maturity. The returns shown include the participation rate.

The caisse is the issuer of the investment.

¹For more information on deposit insurance, please visit fsrao.ca.

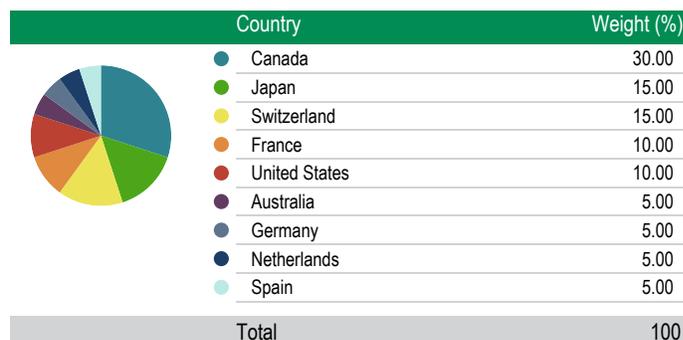
²Except for interest paid before the issue date.

INVESTMENT COMPOSITION

The reference basket comprises 20 major corporations located in developed countries representing a variety of economic sectors. Each company has the same weight in the basket, allocated as follows:

Company	Sector	Country
Canadian Imp. Bank of Commerce	Financials	Canada
Danone SA	Consumer Staples	France
Deutsche Post AG	Industrials	Germany
Enbridge Inc.	Energy	Canada
Gilead Sciences Inc.	Health Care	United States
Iberdrola SA	Utilities	Spain
KDDI Corporation	Communications	Japan
Manulife Financial Corporation	Financials	Canada
McDonald's Corporation	Consumer Discretionary	United States
Nintendo Company Limited	Technology	Japan

Company	Sector	Country
Rio Tinto Limited	Materials	Australia
Roche Holding AG	Health Care	Switzerland
Sanofi	Health Care	France
Swisscom AG	Communications	Switzerland
Telus Corporation	Communications	Canada
The Toronto-Dominion Bank	Financials	Canada
Thomson Reuters Corporation	Technology	Canada
Toyota Motor Corporation	Consumer Discretionary	Japan
Unilever PLC	Consumer Staples	Netherlands
Zurich Insurance Group AG	Financials	Switzerland



IS THIS INVESTMENT RIGHT FOR ME?

This investment may be right for you if you:

- seek capital protection;
- wish to diversify your portfolio;
- have an investment horizon of 6 years or longer;
- don't plan to withdraw your investment prior to maturity;
- agree to forgo a guaranteed return to benefit from a higher potential return than that offered by term savings.

HOW DOES THIS SOLUTION DIFFER FROM CONVENTIONAL TERM SAVINGS?

This guaranteed investment differs from conventional term savings in that it does not provide a pre-determined return.

Return on the investment is based on the appreciation of the benchmark securities and can only be known at maturity. Return could be nil at maturity.

HOW ARE RETURNS CALCULATED?

Up to the issue date, your investment generates interest at 0.10% per year. Between the issue date and the maturity date, the return is based on variations in the benchmark prices, up to a maximum of 70.00%. To reduce the effect of a potential market pullback, we factor in the average of the monthly price readings during the last three months of the term.

This investment is not eligible for dividends paid on the benchmark securities.

Return on the investment is not affected by changes in exchange rates even if prices are published in foreign currencies.

For full details on how return is calculated, please see the Investment Agreement.

Variable return is based on changes in the prices of the benchmark securities and could be nil at maturity. Your capital is guaranteed at maturity.

HOW CAN I KEEP TRACK OF MY INVESTMENT'S PERFORMANCE?

You can access the Dynamic Market-Linked Guaranteed Investment Return Tracker by logging on to AccèsD and clicking on the Savings/Investments section, or by visiting www.caissealliance.com. Information on returns is provided for information purposes only. The return on your investment is also shown on your monthly account statement, for information purposes.

Return on the investment can only be known at maturity. The following information is available on request at your Caisse: the last available measure, before the date you specify, of the return on the Guaranteed Investment (index) and how that measure is related to the interest payable under your Guaranteed Investment.

WHAT HAPPENS WHEN MY INVESTMENT MATURES?

Shortly before maturity, you will receive a reminder by mail or via AccèsD. At maturity, unless you give other instructions to your advisor or in AccèsD (if your investment is eligible for online renewal), your investment will be automatically reinvested in a similar product with comparable terms and conditions.

CAN I REDEEM MY INVESTMENT BEFORE THE MATURITY DATE?

The Investment Agreement does not provide the option of converting or redeeming this investment before maturity.

WHAT HAPPENS DURING MARKET UPHEAVALS?

The caisse reserves the exclusive right to determine the appropriate measures to be taken in such circumstances. For example, if trading is suspended, the caisse could choose to postpone the date at which the starting index value of the investment is taken into account.

WHAT IF I CHANGE MY MIND?

You have up to five business days after receiving your Investment Agreement, by mail or via AccèsD, to ask your advisor to cancel your investment.

INFORMATION

To purchase this product or for more information:

- log on to AccèsD;
- contact your advisor at your caisse.

AWARDS AND DISTINCTIONS



- Best House, Canada
- Deal of the Year, Americas

This document provides an overview of the investment and is for informational purposes only. Should there be any discrepancy between this document and the Investment Agreement, the latter will take precedence.